## TAX RETURN FILING INSTRUCTIONS

\*\* FORM 990 PUBLIC DISCLOSURE COPY \*\*

#### FOR THE YEAR ENDING

JUNE 30, 2021

#### PREPARED FOR:

THE PITTSBURGH PROMISE FOUNDATION FIVE PPG PLACE NO. 250 PITTSBURGH, PA 15222

#### PREPARED BY:

SCHNEIDER DOWNS & CO., INC. ONE PPG PLACE, SUITE 1700 PITTSBURGH, PA 15222

#### **AMOUNT DUE OR REFUND:**

**NOT APPLICABLE** 

#### **MAKE CHECK PAYABLE TO:**

NOT APPLICABLE

#### MAIL TAX RETURN AND CHECK (IF APPLICABLE) TO:

**NOT APPLICABLE** 

#### **RETURN MUST BE MAILED ON OR BEFORE:**

**NOT APPLICABLE** 

#### **SPECIAL INSTRUCTIONS:**

THIS COPY OF THE RETURN IS PROVIDED ONLY FOR PUBLIC DISCLOSURE PURPOSES. ANY CONFIDENTIAL INFORMATION REGARDING LARGE DONORS HAS BEEN REMOVED.

#### Form **8868**

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

# Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit

OMB No. 1545-0047

Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Name of exempt organization or other filer, see instructions. Taxpayer identification number (TIN) Type or print 26-1982661 THE PITTSBURGH PROMISE FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your FIVE PPG PLACE, NO. 250 instructions City, town or post office, state, and ZIP code. For a foreign address, see instructions. PITTSBURGH, PA 15222 Enter the Return Code for the return that this application is for (file a separate application for each return) Return Application Application Return <u>ls F</u>or Code Is For Code Form 990 or Form 990-EZ 01 Form 990-T (corporation) 07 Form 990-BL 02 Form 1041-A 80 Form 4720 (individual) Form 4720 (other than individual) 09 Form 990-PF 10 04 Form 5227 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 8870 Form 990-T (trust other than above) 06 12 JONATHAN BRELSFORD, SVP FINANCE & INVESTMENTS The books are in the care of ► FIVE PPG PLACE, SUITE 250 - PITTSBURGH, PA 15222-5401 Telephone No. ► (412)394-2628 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box 🕨 🔲 . If it is for part of the group, check this box 🕨 🦳 and attach a list with the names and TINs of all members the extension is for. MAY 16, 2022 , to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or ► X tax year beginning JUL 1, 2020 , and ending JUN 30, 2021 Final return If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Change in accounting period 3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by

023841 04-01-20

instructions.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment

using EFTPS (Electronic Federal Tax Payment System). See instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2020)

## \*\* PUBLIC DISCLOSURE COPY \*\*

Department of the Treasury Internal Revenue Service

**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

<u>A F</u>	or the	$\pm$ 2020 calendar year, or tax year beginning $$ JUL $1,$ $2020$ $$ and en	nding J	<u>UN 30, 2021</u>	
	Check if upplicable	C Name of organization		D Employer identifie	cation number
	Addres	THE PITTSBURGH PROMISE FOUNDATION			
	Name change			26-19826	61
	Initial		oom/suite	E Telephone number	
	Final return/	FIVE DDC DIACE	50	(412)391	
	termin ated			G Gross receipts \$	24,496,490.
	Ameno			H(a) Is this a group re	
	Applic tion	F Name and address of principal officer: SALEEM GHUBRIL		for subordinates	
	pendir	SAME AS C ABOVE		<b>H(b)</b> Are all subordinates in	
$\overline{\Gamma}$	Гах-ех	empt status: $X = 501(c)(3) = 501(c)(1)$ (insert no.) $4947(a)(1)$ or	527		list. See instructions
JΙ	Nebsit	e: WWW.PITTSBURGHPROMISE.ORG		H(c) Group exemptio	n number 🕨
K	orm of	organization: X Corporation	L Year o	of formation: 2007 N	State of legal domicile: PA
Pa	art I	Summary			
-	1	Briefly describe the organization's mission or most significant activities: ${ m { t TO}} { m { t SUE}}$	PORT	THE PITTSBU	JRGH
Governance		FOUNDATION.			
rna	2	Check this box $lacktriangle$ if the organization discontinued its operations or disposed	d of more	than 25% of its net ass	sets.
ove	3	Number of voting members of the governing body (Part VI, line 1a)		3	24
Ğ	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	23
S S	5	Total number of individuals employed in calendar year 2020 (Part V, line 2a)		5	69
Λįξ		Total number of volunteers (estimate if necessary)			50
Activities &	7 a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11		7b	0.
				Prior Year	Current Year
<u>o</u>	8	Contributions and grants (Part VIII, line 1h)		9,751,999.	4,722,808.
eun	9	Program service revenue (Part VIII, line 2g)		0.	0.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		3,117,593.	3,288,955.
ш	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		-127,906.	0.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		12,741,686.	8,011,763.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		12,121,717.	9,396,593.
	1	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		1,307,427.	2,010,576.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		110,450.	72,450.
ď	b	Total fundraising expenses (Part IX, column (D), line 25)   1,086,177		212 222	1 100 005
ш	''	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		912,320.	1,100,235.
	I .	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		14,451,914.	12,579,854.
	19	Revenue less expenses. Subtract line 18 from line 12		-1,710,228.	-4,568,091.
Net Assets or				ginning of Current Year	End of Year
Sset	20	Total assets (Part X, line 16)		63,813,527.	66,594,047.
et A	21	Total liabilities (Part X, line 26)		508,914.	592,880.
	22 art II	Net assets or fund balances. Subtract line 21 from line 20		63,304,613.	66,001,167.
		Ities of perjury, I declare that I have examined this return, including accompanying schedules ar	nd etatomo	nte and to the heet of my	knowledge and helief it is
	-	t, and complete. Declaration of preparer (other than officer) is based on all information of which		· ·	Knowledge and belief, it is
iiuo	, 001100	t, and complete. Declaration of proparer (other than officer) is based on an information of which	Γρισμαίοι	inas arry knowledge.	
Sig	n	Signature of officer		Date	
Her		SALEEM GHUBRIL, EXECUTIVE DIRECTOR			
1101	·	Type or print name and title			
		Print/Type preparer's name Preparer's signature	D	Date Check	PTIN
Paid	I	SUSAN M. KIRSCH SUSAN M. KIRSCH		if self-employ	P00341397
	arer	Firm's name SCHNEIDER DOWNS & CO., INC.		25-1408703	
	Only	Firm's address ONE PPG PLACE, SUITE 1700			
	•	PITTSBURGH, PA 15222		Phone no.41	2-261-3644
May	the IF	RS discuss this return with the preparer shown above? See instructions		1	X Yes No

Page 2

rai	Statement of Program Service Accomplishments	v
	Check if Schedule O contains a response or note to any line in this Part III	Х
1	Briefly describe the organization's mission:	
	THE PITTSBURGH PROMISE PROMOTES HIGH EDUCATIONAL ASPIRATIONS AMONG URBAN YOUTH, FUNDS SCHOLARSHIPS FOR POST-SECONDARY ACCESS, AND FUELS	7
	PREPARED AND DIVERSE REGIONAL WORKFORCE.	_A
	FREFARED AND DIVERSE REGIONAL WORKFORCE:	
	Did the examination undertake any significant program convices during the year which were not listed on the	
2	Did the organization undertake any significant program services during the year which were not listed on the	X No
	prior Form 990 or 990-EZ?	_2 <u>1</u> NO
3		X No
3	If "Yes," describe these changes on Schedule O.	_2 <u>1</u> 140
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.	
7	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, a	
	revenue, if any, for each program service reported.	iiu
4a	(Code:) (Expenses \$11, 222, 511. including grants of \$9, 396, 593. ) (Revenue \$	0.
	THE PITTSBURGH PROMISE WAS LAUNCHED IN 2007 WITH A \$100 MILLION	
	COMMITMENT BY THE UNIVERSITY OF PITTSBURGH MEDICAL CENTER (UPMC).	
	UPMC'S COMMITMENT INCLUDED AN INITIAL \$10 MILLION CONTRIBUTION AND T	HE
	REMAINING \$90 MILLION WAS A CHALLENGE GRANT INTENDED TO SPUR A	
	COMMUNITY-WIDE CAMPAIGN TO RAISE AN ADDITIONAL \$150 MILLION FROM OTH	ER
	PRIVATE SOURCES, INCLUDING FOUNDATIONS, CORPORATIONS, AND INDIVIDUAL	
	OUR VISION: WE ENVISION A FUTURE WHERE ALL OUR URBAN YOUTH ARE EQUIP	PED
	TO REACH POST-SECONDARY SUCCESS, OUR PUBLIC SCHOOLS SERVE ALL CHILDR	
	EXCELLENTLY, OUR CITY IS FLOURISHING IN ALL ITS NEIGHBORHOODS, AND C	
	WORKFORCE IS WIDELY DIVERSE AND HIGHLY SKILLED TO ADVANCE A REGION T	
	IS GOOD AND JUST FOR ALL.	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)	)
4c	(Code:) (Expenses \$	)
4 .	Other and many and the Character of Characte	
4d	Other program services (Describe on Schedule O.)	
10	(Expenses \$\frac{\text{including grants of \$\text{\$}}{\text{\$}}}{\text{\$}}) \text{(Revenue \$\text{\$}}{\text{\$}}}  Total program service expenses ▶ \frac{11,222,511.}{\text{\$}}	
4e		200 (

## Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4	Х	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
Ŭ	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		x
	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>			
8	,			x
^	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			\ <del></del>
	If "Yes," complete Schedule D, Part IV	9		<u> </u>
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
h	Was the organization included in consolidated, independent audited financial statements for the tax year?	124		
b	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b	Х	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		х
		14a		X
14a		14a		<u> </u>
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			x
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			\ <del></del>
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			\ <sub>3,7</sub>
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		<u> </u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	X	<u> </u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
<b>20</b> a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	_	
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
_		_		_

Pa	rt IV Checklist of Required Schedules (continued)			age
	Continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		100	110
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," <i>complete</i>			
	Schedule J	23	х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b		24b		
С				
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a	Х	<u> </u>
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b	Х	
С	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	<u> </u>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	X	
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		├
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			37
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	l		1 37
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		- v	
Pa	Note: All Form 990 filers are required to complete Schedule 0  rt V Statements Regarding Other IRS Filings and Tax Compliance	38	X	<u></u>
ı a				
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		<u>                                   </u>
_	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	,	Yes	No
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable   Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	-		

032004 12-23-20

Form **990** (2020)

(gambling) winnings to prize winners?

# Form 990 (2020) THE PITTSBURGH PROMISE FOUNDATION Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	i (continued)			
٥-	Fatowiths in which or of ample case was arted as Farre W.C. Transmitted of Warre and Tay Chatamants		Yes	No
2a				
<b>h</b>	filed for the calendar year ending with or within the year covered by this return	2b	Х	
D	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	20	71	
За		3a		х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	- 55		
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		
	to file Form 8282?	7с		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	-		v
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	71 7g	N/	_
g h	If the organization received a contribution of qualified intellectual property, did the organization file a Form 1098-C?	79 7h	N/	_
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	711	_1,	
	sponsoring organization have excess business holdings at any time during the year?  N/A	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?  N/A	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? N/A	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12 N/A 10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders N/A 11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)	4-		
_	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year N/A 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.  Is the organization licensed to issue qualified health plans in more than one state?  N/A	10-		
а	Is the organization licensed to issue qualified health plans in more than one state?  Note: See the instructions for additional information the organization must report on Schedule O.	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
J	organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Х
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year?	15		х
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
		Farm	990	(2020)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		<u>X</u>
6	Did the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		77	
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	_		37
<u> </u>	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
44-	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	Х	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Λ	
b -10-	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	40-	X	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a 12b	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	120	- 72	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	12c	Х	
13	in Schedule O how this was done Did the organization have a written whistleblower policy?	13	X	
14		14	X	
15	Did the organization have a written document retention and destruction policy?  Did the process for determining compensation of the following persons include a review and approval by independent	14	71	
13	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
•		15a	Х	
a b	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization	15a 15b		Х
D	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	100		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
iou	taxable entity during the year?	16a		Х
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	.u		
-	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶PA			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3))	only)	availa	ble
-	for public inspection. Indicate how you made these available. Check all that apply.	,,		
	X Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	financ	cial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	JONATHAN BRELSFORD, SVP FINANCE & INVESTMENTS - (412)394-2628			
	FIVE PPG PLACE, SUITE 250, PITTSBURGH, PA 15222-5401			

Form **990** (2020)

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per week	Position (do not check more than one box, unless person is both an officer and a director/trustee)				than o	n an	( <b>D</b> ) Reportable compensation from	<b>(E)</b> Reportable compensation from related	<b>(F)</b> Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) LISA SCHROEDER DIRECTOR	1.00	Х						0.	517,894.	59,718.
(2) SALEEM GHUBRIL	55.00	-25						•	317,034.	33,710.
EXECUTIVE DIRECTOR	0.00			Х				186,634.	0.	30,303.
(3) SHELLEY SCHERER	40.00							100,034.	•	30,303.
ASSOCIATE EXECUTIVE DIRECTOR	0.00					x		115,308.	0.	34,413.
(4) MARSHA KOLBE	40.00							223,3331	3.1	31,1131
DIRECTOR OF DEVELOPMENT	0.00					x		104,813.	0.	25,999.
(5) CHESTER R. BABST III	1.00								• •	
DIRECTOR		х						0.	0.	0.
(6) LAURIE BARKMAN	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(7) ERIC BOUGHNER	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(8) JOSHUA DEVINE	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(9) PATRICK DUGAN	1.00									
DIRECTOR (ENTERED 10/8/2020)	0.00	Х						0.	0.	0.
(10) JOHN HATHAWAY	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(11) KIRK JOHNSON	1.00									
DIRECTOR	0.00	Х						0.	0.	0.
(12) THOMAS LANG	1.00									_
DIRECTOR	0.00	Х						0.	0.	0.
(13) MARK LASKOW	1.00									
DIRECTOR		Х						0.	0.	0.
(14) JACKIE PERLOW	1.00									_
DIRECTOR	0.00	Х						0.	0.	0.
(15) ALETA RICHARDS	1.00	,							_	^
DIRECTOR	0.00	X						0.	0.	0.
(16) BLAKE RUTTENBERG	1.00	\_							_	^
DIRECTOR	0.00	Λ				-		0.	0.	0.
(17) DAVID SCHAICH DIRECTOR	1.00	, J						0.	0.	0.
032007 12-23-20	1 0.00	Λ					<u> </u>	<u> </u>	0.	Form <b>990</b> (2020)

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Section A. Officers, Directors, Trus		ploy	ees,			ghes	st C	ompensated Employee	es (continued)	—			
(A)	(B)				C) ition			(D)	(E)			(F)	
Name and title	Average		not c		more	than		Reportable	Reportable			stimate	
	hours per week		, unle: cer ar					compensation	compensation	·		nount (	ot
	(list any	10.						from the	from related organizations			other pensa	tion
	hours for	direc				9		organization	(W-2/1099-MIS			om the	
	related	trustee or director	stee			nsate		(W-2/1099-MISC)	,	·		anizati	
	organizations	trus	nstitutional trustee		oyee	Highest compensated employee					and	d relate	ed
	below	Individual t	itutio	Je Je	Key employee	hest c	Former				orga	anizatio	ons
	line)	pul	ısı	Officer	Key	훈幅	For			$\dashv$	<del></del>		
(18) JAMES SPENCER	1.00									_			^
DIRECTOR	0.00	X				_		0.		0.	<u> </u>		0.
(19) VANESSA THOMPSON	1.00	٠,								ا ۸			^
DIRECTOR	0.00	X				┢		0.		0.			0.
(20) LISA WITTE	1.00	٠,								ا ۸			^
DIRECTOR	0.00	X				┢		0.		0.			0.
(21) ANTHONY HAMLET	1.00	٠,,								ا ۲			^
EX-OFFICIO	0.00	X				<u> </u>		0.		0.	<u> </u>		0.
(22) WILLIAM PEDUTO	1.00	٠,,								ا ۲			^
EX-OFFICIO	0.00	X						0.		0.	<b>——</b>		0.
(23) JAMES E. TAYLOR	1.00	₩.						0.		٥.			0.
EX-OFFICIO (24) FRANCO HARRIS	1.00	X				┢		0.		٠-			<u> </u>
CHAIR	0.00	X		x				0.		٥.			0.
(25) ANNE LEWIS	1.00	1				$\vdash$		•		<del>`</del>			<u> </u>
VICE CHAIR	1.00	x		Х				0.		0.			0.
(26) KIYA TOMLIN	1.00	1				$\vdash$				-			
TREASURER	0.00	X		x				0.		0.			0.
1b Subtotal	•						<b>▶</b>	406,755.	517,89	4.	15	0,43	<del>33.</del>
c Total from continuation sheets to Part VI							<b>&gt;</b>	0.		0.			0.
d Total (add lines 1b and 1c)							<b></b>	406,755.	517,89	4.	15	0,43	33.
2 Total number of individuals (including but n	ot limited to th	ose	liste	d ab	ove	e) wh	o re	eceived more than \$100,	000 of reportable				
compensation from the organization													3
												Yes	No
3 Did the organization list any former officer,	director, trust	ee, ł	кеу є	empl	loye	e, or	hig	hest compensated emp	loyee on				
line 1a? If "Yes," complete Schedule J for s	uch individual										3		X
4 For any individual listed on line 1a, is the su	ım of reportabl	le cc	mpe	ensa	tion	and	oth	er compensation from t	he organization				
and related organizations greater than \$150	0,000? <i>If</i> "Yes,	," со	mple	ete S	Sche	edule	J f	or such individual			4	Х	
5 Did any person listed on line 1a receive or a	accrue comper	nsati	on fr	om	any	unre	elate	ed organization or individ	dual for services				
rendered to the organization? If "Yes." com	plete Schedul	e J f	or su	ıch į	oers	on					5		X
Section B. Independent Contractors													
1 Complete this table for your five highest co										ensat	tion fro	mc	
the organization. Report compensation for	the calendar ye	ear e	endir	ng w	ith c	or wi	thin T	the organization's tax y	ear.				
<b>(A)</b> Name and business	addrass	3.77	<b>~</b> ****	,				<b>(B)</b> Description of s	onios	C	O)	<b>))</b> nsatior	n
- Ivairie and pusitiess	address	M	ONE	<u> </u>			-	Description of s	sei vices		Ompe		
2 Total number of independent contractors (i	ncludina but n	ot lir	nited	d to	thos	se lis	ted	above) who received me	ore than				

SEE PART VII, SECTION A CONTINUATION SHEETS

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\$100,000 of compensation from the organization

Form 990 THE PITTS	BURGH F	RC	MI	SE	F	<u>'OU</u>	ND	ATION	26-198	2661
Part VII   Section A. Officers, Directors, Tru	stees, Key En	nplo	yee	s, aı	nd H	ligh	est (	Compensated Employ	rees (continued)	
(A) Name and title	( <b>B)</b> Average hours	(cl		Pos		ı app	lv)	( <b>D)</b> Reportable compensation	<b>(E)</b> Reportable compensation	<b>(F)</b> Estimated amount of
	per week (list any hours for related organizations below line)	stee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(27) DEBRA KLINE DEMCHAK	1.00									
SECRETARY	0.00	X		X				0.	0.	0.
Total to Part VII, Section A, line 1c				<u> </u>		<u> </u>				

26-1982661

Form 990 (2020) THE PIT
Part VIII Statement of Revenue

			Check if Schedule O contains a re	sponse (	or note to any lin	e in this Part VIII			
						(A)	(B)	(C)	(D)
						Total revenue	Related or exempt	Unrelated	Revenue excluded
							function revenue	business revenue	from tax under sections 512 - 514
<b>"</b>		_	Tallameted comments	. 1	62,090.				000110110 0 12 0 11
nts			. •	<u>a</u>	02,090.				
Contributions, Gifts, Grants and Other Similar Amounts				b					
s, ( Am				<u>c</u>					
E E		d	Related organizations1	d	623,150.				
s, ( imi		е	Government grants (contributions) 1	е					
ioi		f	All other contributions, gifts, grants, and						
but			similar amounts not included above 1	f	4,037,568.				
it Of		q		g \$	86,408.				
Sor		-	Total. Add lines 1a-1f		<b>•</b>	4,722,808.			
					Business Code	, ,			
	2	_							
ice									
er.		b							
n S		C							
ar Be		d							
Program Service Revenue		е							
Д.			All other program service revenue						
		g	Total. Add lines 2a-2f						
	3		Investment income (including dividend						
			other similar amounts)			881,733.			881,733.
	4		Income from investment of tax-exempt	bond p	roceeds <b>&gt;</b>				
	5		Royalties						
			(i) F	Real	(ii) Personal				
	6	а	Gross rents 6a						
			Less: rental expenses 6b						
			Rental income or (loss) 6c						
			Net rental income or (loss)						
				urities	(ii) Other				
	•	а	assets other than inventory <b>7a</b> 18,89		(1) 0 11 101				
			* <del>-   -   -   -   -   -   -   -   -   - </del>	<del>-</del> ,,,,,,					
a)		D	Less: cost or other basis	1 727					
nŭ			and sales expenses 7b 16,48	7 222					
è			Gain or (loss) 7c 2,40			0.407.000			0.407.000
her Revenue			Net gain or (loss)		<u></u>	2,407,222.			2,407,222.
ihe!	8	а	Gross income from fundraising events (not	:					
Ö			including \$ c						
			contributions reported on line 1c). See						
			Part IV, line 18	<u>8a</u>					
		b	Less: direct expenses	8b					
		С	Net income or (loss) from fundraising e	vent <u>s</u>	<b></b>				
	9	а	Gross income from gaming activities.	See					
			Part IV, line 19	9a					
		b	Less: direct expenses						
			Net income or (loss) from gaming activ		<b>&gt;</b>				
			Gross sales of inventory, less returns		,				
		_	and allowances	10a					
		h	Less: cost of goods sold						
			Net income or (loss) from sales of invel						
		<u> </u>	Net income or (loss) from sales of live	itory	Business Code				
Sn		_			Business oode				
Miscellaneous Revenue	11								
llar		b							
Sce Be		С	All II						
Ĕ			All other revenue						
		е	Total. Add lines 11a-11d			0 611 -11	-		2 252 255
	12		Total revenue. See instructions			8,011,763.	0.	0.	3,288,955.

032009 12-23-20

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Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising expenses (C) Management and general expenses (A) Total expenses Do not include amounts reported on lines 6b. Program service expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 9,396,593. 9,396,593. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members Compensation of current officers, directors, 64,837. 216,124. 64,837. 86,450. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 465,730. 1,379,749. 876,105. 37,914. Other salaries and wages 7 Pension plan accruals and contributions (include 77,078. 49,171. 1,932. 25,975. section 401(k) and 403(b) employer contributions) <u>135,3</u>83. 8,812. 218,639. 74,444. Other employee benefits 9 118,986. 70,797. 7,139. 41,050. Payroll taxes 10 Fees for services (nonemployees): Management 1,061. 631. 64. 366. Legal 21,793. 21,793. Accounting 72,450. 72,450. Professional fundraising services. See Part IV, line 17 146,350. 73,175. 73,175. Investment management fees ..... f Other. (If line 11g amount exceeds 10% of line 25, 207,347. 12,441. column (A) amount, list line 11g expenses on Sch O.) 123,371. 71,535. 218,143. 129,795. 13,089. 75,259. Advertising and promotion 12 194,481. 116,051. 11,619. 66,811. Office expenses 13 3,326. 1,979. 200. 1,147. Information technology 14

69,644.

41,903.

59,140.

20,083.

84,536.

14,632.

11,155.

12,579,854.

5,243.

1,398.

41,438.

24,932.

35,187.

11,949.

50,299.

8,706.

6,637.

4,643.

11,222,511.

832.

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1,086,177.

24,027.

14,457.

20,403.

6,929.

29,165.

5,048.

3,849.

600.

482.

4,179.

2,514.

3,550.

1,205.

5,072.

271,166.

878.

669.

О.

84.

15

16

17 18

19 20

21

22

23

24

25

Royalties

Occupancy

Payments of travel or entertainment expenses for any federal, state, or local public officials ....

Conferences, conventions, and meetings

Payments to affiliates

Depreciation, depletion, and amortization

Other expenses. Itemize expenses not covered

SHARED SERVICE FEE

DUES/SUBSCRIPTIONS

STUDENT EVENTS

All other expenses

PROF DEV

above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.)

Total functional expenses. Add lines 1 through 24e

**Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

Form 990 (2020)

Part X | Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or	note to an	y line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			3,804,262.	1	1,436,900.
	2	Savings and temporary cash investments			2,694,209.	2	1,246,908.
	3	Pledges and grants receivable, net			5,672,181.	3	5,601,252.
	4	Accounts receivable, net			44,116.	4	35,894.
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, su	bstantial d	contributor, or 35%			
		controlled entity or family member of any of t	nese pers	ons		5	
	6	Loans and other receivables from other disqu	alified pe	rsons (as defined			
		under section 4958(f)(1)), and persons describ	oed in sec	tion 4958(c)(3)(B)		6	
ts	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
Ä	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other	1				
		basis. Complete Part VI of Schedule D		653,671.	1-2-2-		
	b				178,978.	10c	206,297.
	11	Investments - publicly traded securities			51,419,781.	11	58,066,796.
	12	Investments - other securities. See Part IV, lin			12		
	13	Investments - program-related. See Part IV, lin			13		
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			60 010 505	15	66 504 045
	16	Total assets. Add lines 1 through 15 (must e		63,813,527.	16	66,594,047	
	17	Accounts payable and accrued expenses		1	19,658.	17	130,081.
	18	Grants payable			302,000.	18	115,000.
	19	Deferred revenue			0.	19	300,000.
	20	Tax-exempt bond liabilities		1		20	
	21	Escrow or custodial account liability. Comple				21	
ies	22	Loans and other payables to any current or for					
oilit		trustee, key employee, creator or founder, su				00	
Liabilities	00	controlled entity or family member of any of t	•	······		22	
	23 24	Secured mortgages and notes payable to unit Unsecured notes and loans payable to unrela		·		23 24	
	2 <del>4</del> 25	Other liabilities (including federal income tax,				24	
	23	parties, and other liabilities not included on li					
		of Schedule D		· ·	187,256.	25	47,799.
	26	Total liabilities. Add lines 17 through 25			508,914.	26	592,880.
		Organizations that follow FASB ASC 958, o					32 = 7 3 3 3
es		and complete lines 27, 28, 32, and 33.					
anc	27	Net assets without donor restrictions			54,479,279.	27	58,844,154.
Bala	28	Net assets with donor restrictions			8,825,334.	28	7,157,013.
nd l		Organizations that do not follow FASB ASC					
Fu		and complete lines 29 through 33.					
o c	29	Capital stock or trust principal, or current fun	ds			29	
sets	30	Paid-in or capital surplus, or land, building, or				30	
As	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances			63,304,613.	32	66,001,167.
_	33	Total liabilities and net assets/fund balances		1	63,813,527.	33	66,594,047.

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Check if Schedule O contains a response or note to any line in this Part XI  Total revenue (must equal Part VIII, column (A), line 12)  Total expenses (must equal Part IX, column (A), line 25)	1 2 3	8 12	,011		<u>X</u>
	3	12			: 2
	3	12			<b>.</b>
2 Total expenses (must equal Part IX, column (A), line 25)	3		, 579		
		-4			
3 Revenue less expenses. Subtract line 2 from line 1	4		, 568		
4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))			, 304		
5 Net unrealized gains (losses) on investments	5	7	<u>, 038</u>	62	<u> 26.</u>
6 Donated services and use of facilities	6				
7 Investment expenses	7				
8 Prior period adjustments	l l				
9 Other changes in net assets or fund balances (explain on Schedule O)	9		226	, 01	L9.
10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X,	line 32,				
column (B))	10	66	,001	.,16	57.
Part XII Financial Statements and Reporting					
Check if Schedule O contains a response or note to any line in this Part XII					X
		-		Yes	No
1 Accounting method used to prepare the Form 990: Cash X Accrual C	Other				
If the organization changed its method of accounting from a prior year or checked "Other,"	" explain in Schedule O.	- 1			
2a Were the organization's financial statements compiled or reviewed by an independent according	ountant?		2a		X
If "Yes," check a box below to indicate whether the financial statements for the year were of	compiled or reviewed on a				
separate basis, consolidated basis, or both:					
Separate basis Consolidated basis Both consolidated and sepa	arate basis				
<b>b</b> Were the organization's financial statements audited by an independent accountant?		<u>[</u>	2b	Х	
If "Yes," check a box below to indicate whether the financial statements for the year were a					
consolidated basis, or both:					
Separate basis Consolidated basis X Both consolidated and separate	arate basis				
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibili	lity for oversight of the audit	,			
review, or compilation of its financial statements and selection of an independent accounta	ant?	L	2c	Х	
If the organization changed either its oversight process or selection process during the tax	year, explain on Schedule	0.			
3a As a result of a federal award, was the organization required to undergo an audit or audits a	as set forth in the Single Au	ıdit			
Act and OMB Circular A-133?		L	3a		Х
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did n	not undergo the required au	dit			
or audits, explain why on Schedule O and describe any steps taken to undergo such audits	S		3b		

Form **990** (2020)

#### **SCHEDULE A**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

THE PITTSBURGH PROMISE FOUNDATION

**Employer identification number** 

26-1982661 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). X An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed n your governing document? (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions)) 25-0965466 8 9,396,593. 3,183,261. THE PGH FDN Х ,396,593. 3,183,261. Total

## Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
•	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
	Amounts from line 4	` ,	, ,	, ,		, ,	,,
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc. (see instructi	ons)		•	12	
	First 5 years. If the Form 990 is for th	,	,				
	organization, check this box and stop						
Sec	ction C. Computation of Publi						
14	Public support percentage for 2020 (li	ine 6, column (f), d	divided by line 11,	column (f))		14	%
15	Public support percentage from 2019	Schedule A, Part	II, line 14			15	%
16a	33 1/3% support test - 2020. If the o	organization did n	ot check the box c	n line 13, and line	14 is 33 1/3% or n	nore, check this bo	x and
	stop here. The organization qualifies	as a publicly supp	oorted organizatior	ı			▶□
b	33 1/3% support test - 2019. If the o	organization did n	ot check a box on	line 13 or 16a, and	line 15 is 33 1/3%	or more, check th	is box
	and stop here. The organization qual	ifies as a publicly	supported organiz	ation			
17a	10% -facts-and-circumstances test	- 2020. If the org	ganization did not	check a box on line	e 13, 16a, or 16b,	and line 14 is 10%	or more,
	and if the organization meets the facts						
	meets the facts-and-circumstances te	st. The organization	on qualifies as a pu	ublicly supported o	rganization		
b	10% -facts-and-circumstances test	- 2019. If the org	ganization did not	check a box on line	e 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets th	ne facts-and-circur	nstances test, che	ck this box and s	top here. Explain	in Part VI how the	
	organization meets the facts-and-circu	ımstances test. Tl	he organization qu	alifies as a publicly	supported organi	zation	<b>&gt;</b>
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	and see instructions	s <b>&gt;</b>
							~ 000 F7\ 0000

Schedule A (Form 990 or 990-EZ) 2020

### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support		,				
Calendar year (or fiscal year beginning in) ▶	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in any activity that is related to the						
organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that						
exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
<b>c</b> Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support		T	T	T		
Calendar year (or fiscal year beginning in) 🕨 🏻	(a) 2016	<b>(b)</b> 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
<b>10a</b> Gross income from interest, dividends, payments received on						
securities loans, rents, royalties,						
and income from similar sources						
<b>b</b> Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b						<u> </u>
11 Net income from unrelated business activities not included in line 10b,						
whether or not the business is						
regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital						
assets (Explain in Part VI.)						
<ul><li>13 Total support. (Add lines 9, 10c, 11, and 12.)</li><li>14 First 5 years. If the Form 990 is for th</li></ul>	e organization's fi	ret second third	fourth or fifth tox	Vear as a soction !	1 501(c)(3) organizatio	l
check this box and <b>stop here</b>	•			•	.,.,	
Section C. Computation of Public						
15 Public support percentage for 2020 (li			column (f))		15	%
<b>16</b> Public support percentage from 2019		=			16	%
Section D. Computation of Inves						, , , , , , , , , , , , , , , , , , ,
17 Investment income percentage for 20			ne 13, column (f))		17	%
18 Investment income percentage from 2					18	%
19a 33 1/3% support tests - 2020. If the					33 1/3%, and line 1	
more than 33 1/3%, check this box an	=					
b 33 1/3% support tests - 2019. If the	-		, ,			
line 18 is not more than 33 1/3%, chec	•					
20 Private foundation If the organization						

## Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes." complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1	Х	
	2		X
	_		
	3a		X
	3b		
	3с		
	_		37
	4a		X
	4b		
	4c		
	5a		X
	5b		
	5c		
	6		X
	7		Х
			X
	8		<u> </u>
	9a		Х
	9b		X
	9c		X
	90		71
	10a		Х
_	10b		
9	90 or 99	K)-EZ)	2020

Pai	TIV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governing body of a supported organization?	11a		Х
b	A family member of a person described in line 11a above?	11b		Х
	A 35% controlled entity of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
·	detail in Part VI.	11c		Х
Sec	tion B. Type I Supporting Organizations			
	), 11 0 0		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		163	140
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the		х	
_	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		X
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in line 2, above, did the organization's supported organizations have a			
_	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)			
' a	The organization satisfied the Activities Test. Complete line 2 below.	•		
b	The organization is the parent of each of its supported organizations. <i>Complete</i> <b>line 3</b> <i>below.</i>			
	·	- <b>4 4</b>	1	
C	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	struction		NI-
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
_	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Support	ing Organi	zations	
1	Check here if the organization satisfied the Integral Part Test as a qualify	ing trust on N	Nov. 20, 1970 ( <i>explain in</i> l	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations mu			
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	nally integrate	d Type III supporting orga	nization (see
	instructions).			

Schedule A (Form 990 or 990-EZ) 2020

Sche	edule A (Form 990 or 990-EZ) 2020 $$ THE $$ PITTSBURG			2	6-1982661 F	⊃age <b>7</b>
Pa	rt V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	nizations (continu	ıed)		
Sect	tion D - Distributions				Current Year	•
_1_	Amounts paid to supported organizations to accomplish exe	empt purposes		1		
2	Amounts paid to perform activity that directly furthers exempt	ot purposes of supported				
	organizations, in excess of income from activity			2		
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations	3	3		
4	Amounts paid to acquire exempt-use assets			4		
5	Qualified set-aside amounts (prior IRS approval required - pr	rovide details in Part VI)		5		
6				6		
7	7 Total annual distributions. Add lines 1 through 6.			7		
8	Distributions to attentive supported organizations to which the	he organization is responsive				
	(provide details in Part VI). See instructions.			8		
9	Distributable amount for 2020 from Section C, line 6			9		
10	Line 8 amount divided by line 9 amount			10		
Sect	tion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2020	ns	(iii) Distributable Amount for 202	
1	Distributable amount for 2020 from Section C, line 6					
2	Underdistributions, if any, for years prior to 2020 (reason-					

able cause required - explain in Part VI). See instructions. Excess distributions carryover, if any, to 2020 a From 2015 **b** From 2016 **c** From 2017 **d** From 2018 e From 2019 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2020 distributable amount i Carryover from 2015 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2020 from Section D, line 7: a Applied to underdistributions of prior years **b** Applied to 2020 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2020, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions. 6 Remaining underdistributions for 2020. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. Excess distributions carryover to 2021. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2016 **b** Excess from 2017 c Excess from 2018 d Excess from 2019 e Excess from 2020

Schedule A (Form 990 or 990-EZ) 2020

### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

26-1982661

Name of the organization Employer identification number

THE PITTSBURGH PROMISE FOUNDATION

Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the **General Rule** or a **Special Rule**. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		s1,000,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>1,000,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$623,150.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No. 4	Name, address, and ZIP + 4	* 250,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ <u>120,000.</u>	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$106,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)

## THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9		\$	Person X Payroll
(a)	(b)	(c)	(d)
No10	Name, address, and ZIP + 4	\$ 75,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11_		\$62,090.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12		\$56,095.	Person X Payroll Noncash X (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13		\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14		\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15		\$50,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 16	Name, address, and ZIP + 4	Total contributions  \$ 50,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
17		\$\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
18		\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
20		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21		\$ 25,000.	Person X Payroll
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
No. 22	Name, address, and ZIP + 4	\$ 25,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23		\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
24		\$	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25		\$ <u>17,405.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
26		\$15,000 <b>.</b> _	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
27		\$15,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 28	Name, address, and ZIP + 4	Total contributions  \$ 14,145.	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
29		\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
30		\$ <u>11,691.</u>	Person X Payroll X Noncash X (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31		\$11,000 <b>.</b>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
32		\$10,500 <b>.</b>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
33		\$10,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 34	Name, address, and ZIP + 4	Total contributions  \$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
35		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
36		\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37		\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
38		\$10,000 <b>.</b> _	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
39		\$	Person X Payroll
(a)	(b)	(c)	(d)
No. 40	Name, address, and ZIP + 4	Total contributions  \$ 10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
41		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
42		\$	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43		\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
44		\$10,000 <b>.</b> _	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
45		\$10,000.	Person X Payroll
(a)	(b)	(c)	(d)
No. 46	Name, address, and ZIP + 4	Total contributions  \$ 10,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
47		\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
48		\$	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49		\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
50		\$8,536.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
51_		\$ <u>8,500.</u>	Person X Payroll
(a)	(b)	(c)	(d)
No. 52	Name, address, and ZIP + 4	Total contributions  \$8,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
53		\$7,700.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
54		\$	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
55		\$ 7,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
56		\$ 7,500.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>57</u>		\$	Person X Payroll
(a)	(b)	(c)	(d)
No	Name, address, and ZIP + 4	Total contributions  \$ 6,250.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
59		\$6,027.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
60		\$6,027.	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
61		\$5,775.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
62		\$5,750.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
63		\$5,625.	Person X Payroll
(a)	(b)	(c)	(d)
No. 64	Name, address, and ZIP + 4	Total contributions  \$ 5,625.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
65		\$5,625.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
66		\$5,625.	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
67		\$5,625.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
68		\$5,625.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
69		\$5,625.	Person X Payroll
(a)	(b)	(c)	(d)
70	Name, address, and ZIP + 4	Total contributions  \$ 5,625.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
71		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
72		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
73		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
74		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>75</u>		\$5,000.	Person X Payroll
(a)	(b)	(c)	(d)
76	Name, address, and ZIP + 4	Total contributions  \$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
77		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
78		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>79</u>		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
80		\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
81		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
82		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
83		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
84		\$5,000.	Person X Payroll

# THE PITTSBURGH PROMISE FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
85		\$5,000.	Person X Payroll  Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
86		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
87		\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
88	Nume, address, and Zii + 4	\$5,000.	Person X Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions.)

#### THE PITTSBURGH PROMISE FOUNDATION

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
12	SHS OF APPLE INC				
		\$51,095.	12/16/20		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
28	352 SHS EXXON MOBIL CORP				
		\$14,145.	12/04/20		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
30	93 SHS APPLE				
		\$10,235.	09/28/20		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
50	198 SHS BANK OF AMERICA CORP				
		\$8,536.	06/08/21		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received		
		\$			

Name of organization **Employer identification number** THE PITTSBURGH PROMISE FOUNDATION 26-1982661 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE C**

(Form 990 or 990-EZ)

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

	Section 501(c)(4), (5), or (6) organizations: Complete Part III.						
Nam	ne of orga					Employer identification number	
_		THE PIT	TSBURGH PROMISE	FOUNDATION		26-1982661	
Pa	art I-A	Complete if the org	anization is exempt und	er section 501(c) o	or is a section 527	organization.	
2	Political	campaign activity expendit	ation's direct and indirect politic ures gn activities			<b>&gt;</b> \$	
Pa	art I-B	Complete if the org	anization is exempt und	er section 501(c)(3	3).		
1	Enter the	amount of any excise tax	incurred by the organization und	der section 4955		<b>&gt;</b> \$	
			incurred by organization manage				
3	If the org	anization incurred a section	n 4955 tax, did it file Form 4720	for this year?		Yes No	
4a	Was a co	orrection made?				Yes No	
_	If "Yes,"	describe in Part IV.		==( )			
			anization is exempt und		<u>-</u>		
			by the filing organization for se			<b>&gt;</b> \$	
2		0 0	ization's funds contributed to ot	J			
_						<b>&gt;</b> \$	
3		•	. Add lines 1 and 2. Enter here a			Φ. Φ.	
			4400 DOL for this year?				
4 5			<b>1120-POL</b> for this year?				
5			tion listed, enter the amount paid	•	-	• •	
	-	•	omptly and directly delivered to			•	
	political	action committee (PAC). If a	additional space is needed, prov	ride information in Part I	IV.		
		(a) Name	(b) Address	(c) EIN	(d) Amount paid free filling organization funds. If none, enter	's contributions received and	

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2020

LHA

032041 12-02-20

Α	Check	<b></b>	X	if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN,
				expenses, and share of excess lobbying expenditures).

3 Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

s Ci	Check  if the filing organization checked box A and "limited control" provisions apply.						
	Limits on Lobl (The term "expenditures" m	<b>(a)</b> Filing organization's totals	<b>(b)</b> Affiliated group totals				
1a	Total lobbying expenditures to influence publications	0.	7,063.				
b	Total lobbying expenditures to influence a leg	gislative body (direct lobbying)	0.	51,211.			
С	Total lobbying expenditures (add lines 1a and	I 1b)	0.	58,274.			
	0.1		12,579,854.	85,222,041.			
е	Total exempt purpose expenditures (add line	s 1c and 1d)	12,579,854.	85,280,315.			
f	Lobbying nontaxable amount. Enter the amount	unt from the following table in both columns.	778,993.	1,000,000.			
	If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:					
	Not over \$500,000	20% of the amount on line 1e.					
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.					
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.					
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.					
	Over \$17,000,000	\$1,000,000.					
g	Grassroots nontaxable amount (enter 25% of	line 1f)	194,748.	250,000.			
h	Subtract line 1g from line 1a. If zero or less, e	nter -0-	0.	0.			
i	Subtract line 1f from line 1c. If zero or less, e	nter -0-	0.	0.			
j	If there is an amount other than zero on either	r line 1h or line 1i, did the organization file Form 4720					

#### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period						
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2017	<b>(b)</b> 2018	<b>(c)</b> 2019	(d) 2020	(e) Total	
2a Lobbying nontaxable amount			1,000,000.	1,000,000.	2,000,000.	
<b>b</b> Lobbying ceiling amount (150% of line 2a, column(e))					3,000,000.	
<b>c</b> Total lobbying expenditures			37,306.	58,274.	95,580.	
<b>d</b> Grassroots nontaxable amount			250,000.	250,000.	500,000.	
e Grassroots ceiling amount (150% of line 2d, column (e))					750,000.	
f Grassroots lobbying expenditures				7,063.	7,063.	

Schedule C (Form 990 or 990-EZ) 2020

reporting section 4911 tax for this year?

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description (a)		(a)		(b)	
the lobbying activity.	Yes	No	Amo	ount	
1 During the year, did the filing organization attempt to influence foreign, national, state, or					
local legislation, including any attempt to influence public opinion on a legislative matter					
or referendum, through the use of:					
a Volunteers?					
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
c Media advertisements?					
d Mailings to members, legislators, or the public?					
e Publications, or published or broadcast statements?					
f Grants to other organizations for lobbying purposes?					
g Direct contact with legislators, their staffs, government officials, or a legislative body?					
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i Other activities?					
j Total. Add lines 1c through 1i					
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?					
<b>b</b> If "Yes," enter the amount of any tax incurred under section 4912					
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912					
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		-\	- 4.1		
art III-A Complete if the organization is exempt under section 501(c)(4), sec 501(c)(6).	tion 501(c)(5	o), or se	ction		
30 1(b)(b).			Yes	No	
Word substantially all (90% or more) duce received pendeductible by members?					
, , , , , , , , , , , , , , , , , , , ,					
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?		2			
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered.	n the prior year?	2 3 5), or se		3, is	
Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political campaign activity expenditures from art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered answered "Yes."  Dues, assessments and similar amounts from members	n the prior year? tion 501(c)(5 ed "No" OR (	2 3 5), or se (b) Part		3, is	
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Part IV | Supplemental Information (continued)

PITTSBURGH, PA 15222

# Schedule C Affiliated Group Lobbying Expenditures Part II -A Name of Affiliated Group Member THE PITTSBURGH FOUNDATION Employer ID Number 25-0965466 Affiliated Group Member Address 5 PPG PLACE SUITE 250 Electing Member YES

Limits on Lobbying Expenditures:				
Total lobbying expenditures to influence public opinion (grassroots lobbying) 7,063.				1a
Total lobbying expenditures to influence a legislative body (direct lobbying) 51,211.				b
Total lobbying expenditures (ad	ld lines 1a and 1b)		58,274.	С
Other exempt purpose expendi	tures		82,883,824.	d
Total exempt purpose expendit	ures (add lines 1c and 1d).		82,942,098.	е
Lobbying nontaxable amount. Enter the amount from the follo	wing table:			
If the amount on line e is:	The lobbying nontaxable amount is:			
Not over \$500,000 > 500,000 <= 1,000,000 > 1,000,000 <= 1,500,000 > 1,500,000 <= 17,000,000	175,000 + 10% > 1,000,000			
Over \$17,000,000	\$1,000,000		1,000,000.	f
Grassroots nontaxable amount	(enter 25% of line 1f)		250,000.	g
Subtract line 1g from line 1a (lin	Subtract line 1g from line 1a (limit to zero)			h
Subtract line 1f from line 1c (lim	nit to zero)		0.	i
Member's share of excess lobb	ying expenditures		0.	

PITTSBURGH, PA 15222

Part IV | Supplemental Information (continued)

#### Schedule C **Affiliated Group Lobbying Expenditures** Part II -A Name of Affiliated Group Member Employer ID Number THE FORBES FUNDS 25-1418095 Affiliated Group Member Address **Electing Member** 5 PPG PLACE SUITE 250 YES

			Т
Limits on Lobbying Expenditu	ires:		L
Total lobbying expenditures to influence public opinion (grassroots lobbying)			
Total lobbying expenditures to	ct lobbying) 0 •		
Total lobbying expenditures (ad	ld lines 1a and 1b)	0.	
Other exempt purpose expendi	tures	2,338,217.	
Fotal exempt purpose expendit	ures (add lines 1c and 1d).	2,338,217.	
Lobbying nontaxable amount. Enter the amount from the follo	wing table:		
If the amount on line e is:	The lobbying nontaxable amount is:		
Not over \$500,000 > 500,000 <= 1,000,000	20% of the amount on line 1e 100,000 + 15% > 500,000		
> 1,000,000 <= 1,500,000			
> 1,500,000 <= 17,000,000			
Over \$17,000,000	\$1,000,000	266,911.	
Grassroots nontaxable amount	(enter 25% of line 1f)	66,728.	
Subtract line 1g from line 1a (lir	nit to zero)	0.	
Subtract line 1f from line 1c (lim	nit to zero)	0.	
Member's share of excess lobb	ying expenditures	0.	
			1

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

THE PITTSBURGH PROMISE FOUNDATION

**Employer identification number** 26-1982661

Pai	rt I Organizations Maintaining Donor Advised	l Funds or Other S	imilar Funds or A	ccounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line	e 6.		
		(a) Donor advise	d funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in w	riting that the assets he	ld in donor advised fur	nds
	are the organization's property, subject to the organization's e	exclusive legal control?		Yes No
6	Did the organization inform all grantees, donors, and donor ad			
	for charitable purposes and not for the benefit of the donor or	donor advisor, or for an	y other purpose confer	ring
	impermissible private benefit?			Yes No
Pai	rt II Conservation Easements. Complete if the organization	anization answered "Ye	s" on Form 990, Part I\	/, line 7.
1	Purpose(s) of conservation easements held by the organizatio	n (check all that apply).		
	Preservation of land for public use (for example, recreati	ion or education)	Preservation of a hist	torically important land area
	Protection of natural habitat		Preservation of a cer	tified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualifie	ed conservation contrib	ution in the form of a co	onservation easement on the last
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic stru-	cture included in (a)		2c
d	Number of conservation easements included in (c) acquired at	fter 7/25/06, and not on	a historic structure	
	listed in the National Register			2d
3	Number of conservation easements modified, transferred, rele			nization during the tax
	year ▶			
4	Number of states where property subject to conservation ease	ement is located 🕨 🔃		
5	Does the organization have a written policy regarding the period	odic monitoring, inspect	ion, handling of	
	violations, and enforcement of the conservation easements it	holds?		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting, h	nandling of violations, ar	nd enforcing conservati	on easements during the year
	<b>&gt;</b>			
7	Amount of expenses incurred in monitoring, inspecting, handl	ing of violations, and en	forcing conservation ea	asements during the year
	<b>▶</b> \$			
8	Does each conservation easement reported on line 2(d) above	satisfy the requirement	s of section 170(h)(4)(E	B)(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservation	n easements in its rever	nue and expense stater	ment and
	balance sheet, and include, if applicable, the text of the footnot	ote to the organization's	financial statements th	nat describes the
	organization's accounting for conservation easements.	A . 11' . ' 17	011 4	S: 'I A .
Pai	organizations Maintaining Collections of	•	asures, or Otner	Similar Assets.
	Complete if the organization answered "Yes" on Form			
1a	If the organization elected, as permitted under FASB ASC 958	•		
	of art, historical treasures, or other similar assets held for publ			ance of public
	service, provide in Part XIII the text of the footnote to its finance			
b	If the organization elected, as permitted under FASB ASC 958	•		
	art, historical treasures, or other similar assets held for public	exhibition, education, o	research in furtheranc	e of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			
				-
2	If the organization received or held works of art, historical trea		=	provide
	the following amounts required to be reported under FASB AS	•		
а	Revenue included on Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			▶ \$

032051 12-01-20

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2020

Pai	rt III Organizations Maintaining Coll	ections of Art, Hi	storical Tre	easures, o	r Other	Similar As	ssets <sub>(conti</sub>	nued)	
3	Using the organization's acquisition, accession,	and other records, che	eck any of the	following tha	t make sig	nificant use o	of its	•	
	collection items (check all that apply):								
а	Public exhibition	d 🗌	Loan or exc	change progra	am				
b	Scholarly research	е 🗌	Other						
С	Preservation for future generations								
4	Provide a description of the organization's colle	ctions and explain how	they further tl	he organizatio	on's exem <sub>l</sub>	pt purpose ir	Part XIII.		
5	During the year, did the organization solicit or re	eceive donations of art,	historical trea	sures, or othe	er similar a	ssets			
	to be sold to raise funds rather than to be maint	ained as part of the or	ganization's co	ollection?			Yes		No
Pai	rt IV Escrow and Custodial Arrange	ments. Complete if	the organization	on answered	"Yes" on F	orm 990, Pa	rt IV, line 9, or		
	reported an amount on Form 990, Part X	, line 21.							
1a	Is the organization an agent, trustee, custodian	or other intermediary f	or contribution	s or other as	sets not in	cluded			
	on Form 990, Part X?						Yes		No
b	If "Yes," explain the arrangement in Part XIII and								
							Amour	ıt	
С	Beginning balance					1c			
d	Additions during the year					1d			
е	Distributions during the year					1e			
f	Ending balance					1f			
2a	Did the organization include an amount on Form					y?	Yes		No
b	If "Yes," explain the arrangement in Part XIII. Ch	eck here if the explana	ation has been	provided on	Part XIII				
	rt V Endowment Funds. Complete if the					).			
			) Prior year	(c) Two yea			back (e) Fou	r years	back
1a	Beginning of year balance								
b	Contributions								
С	Net investment earnings, gains, and losses								
d	Grants or scholarships								
е	Other expenditures for facilities								
	and programs								
f	Administrative expenses								
g	End of year balance								
2	Provide the estimated percentage of the current	vear end balance (line	1a. column (a	ı)) held as:			•		
a	Board designated or quasi-endowment		(-	,,,					
b	Permanent endowment	%							
c	Term endowment > %	<u> </u>							
·	The percentages on lines 2a, 2b, and 2c should	egual 100%.							
За	Are there endowment funds not in the possession	•	that are held a	nd administe	red for the	organization	1		
-	by:	on or and organization				0.90	•	Yes	No
	(i) Unrelated organizations						3a(i)		
	(ii) Related organizations								
h	If "Yes" on line 3a(ii), are the related organization	ns listed as required or	Schedule R?				3b		
4	Describe in Part XIII the intended uses of the org								
	rt VI Land, Buildings, and Equipmer		it idiidoi						
	Complete if the organization answered "		t IV. line 11a. 9	See Form 990	). Part X. li	ne 10.			
	Description of property	(a) Cost or other		t or other		cumulated	(d) Boo	k valu	
	bescription of property	basis (investment)		(other)		reciation	(4) 500	nt valu	•
12	Land			- /					
b									
C	Buildings Leasehold improvements		9	84,084.		41,145	. 4	2,9	39.
d	Equipment Equipment			2,780.		70,022	_	$\frac{2}{2}, 7$	
	Other			6,807.		36,207		0,6	
	I. Add lines 1a through 1e. (Column (d) must equa	J Form 900 Port V as	•			50,207		6,2	
. J.a	in reasonable reasonab	<u> 11 Ι ΙΙΙΙΙ 330, ΓαΙΙ Λ. CO</u>	iuiiiii (D). IIIIE T	UU./				- , - ·	<u> </u>

Schedule D (Form 990) 2020

Schedule D (Form 990) 2020 THE PITTSBUR	GH PROMISE F	'OUNDATION	26-1982661 Page <b>3</b>
Part VII Investments - Other Securities.			. a.ge
Complete if the organization answered "Yes" o	n Form 990, Part IV, line	11b. See Form 990, Part X, line	12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: C	ost or end-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" o		1	
(a) Description of investment	(b) Book value	(c) Method of valuation: C	ost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" o		11d. See Form 990, Part X, line	
(a) L	Description		(b) Book value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990. Part X. col. (B) line  Part X Other Liabilities.	<u>15.)</u>		
Complete if the organization answered "Yes" o	n Form 990, Part IV, line	11e or 11f. See Form 990, Part	X, line 25.
1. (a) Description of liability		,	(b) Book value
(1) Federal income taxes			
(2) AMOUNT DUE TO RELATED ORG			47,799.
			1

1.	(a) Description of liability	(b) Book value
(1)	) Federal income taxes	
(2)	AMOUNT DUE TO RELATED ORG	47,799.
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	· (Column (b) must equal Form 990, Part X, col, (B) line 25.)	47,799.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .... X

Schedule D (Form 990) 2020

Pai	rt XI Reconciliation of Revenue per Audited Financial St	atements with	i nevenue per me		
	Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	14,904,039.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	7,038,626.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	7,038,626.
3	Subtract line 2e from line 1			3	7,865,413.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	146,350.		
b	Other (Describe in Part XIII.)	4b			
_	Add lines 4a and 4b			4c	146,350.
٠				<u> </u>	
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 12	2.)		5	8,011,763.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1: rt XII   Reconciliation of Expenses per Audited Financial S	<sub>2.)</sub> tatements Wit		5	8,011,763.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1: rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,	2.) <b>tatements Wit</b> line 12a.	h Expenses per I	5	8,011,763. n.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1: rt XII   Reconciliation of Expenses per Audited Financial S	2.) <b>tatements Wit</b> line 12a.	h Expenses per I	5	8,011,763.
5 Pa	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:	2.) tatements Wit line 12a.	h Expenses per I	5 Retur	8,011,763. n.
5 Pa	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:	2.) tatements Wit line 12a.	h Expenses per I	5 Retur	8,011,763. n.
5 Pa 1 2	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:	2.) tatements Wit line 12a.	h Expenses per I	5 Retur	8,011,763. n.
5 Pa 1 2	Total revenue. Add lines 3 and 4c. (This must equal Form 990. Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities	2.) tatements Wit line 12a.  2a 2b	h Expenses per I	5 Retur	8,011,763. n.
5 Pa 1 2	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1):  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses	2.) tatements Wit line 12a.  2a 2b 2c	h Expenses per I	5 Retur	8,011,763. n.
Par 1 2 a b c d	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1):  It XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses	2.) tatements Wit line 12a.  2a 2b 2c 2d	h Expenses per I	5 Retur	8,011,763. n. 12,207,485.
Par 1 2 a b c d	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses  Other (Describe in Part XIII.)  Add lines 2a through 2d	2.) tatements Wit line 12a.  2a 2b 2c 2d	h Expenses per I	5 Return	8,011,763. n. 12,207,485.
Part 1 2 a b c d e	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1):  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses  Other (Describe in Part XIII.)	2.) tatements Wit line 12a.  2a 2b 2c 2d	h Expenses per I	5 Return	8,011,763. n. 12,207,485.
5 Pa 1 2 a b c d e 3	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1):  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:	2.) tatements Wit line 12a.  2a 2b 2c 2d	h Expenses per I	5 Return	8,011,763. n. 12,207,485.
5 Pal 1 2 a b c d e 3 4 a	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1:  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV, I  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:	2.) tatements Wit line 12a.  2a 2b 2c 2d	h Expenses per I	5 Return	8,011,763. n. 12,207,485. 0. 12,207,485.
5 Pal 1 2 a b c d e 3 4 a b	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I. line 1):  rt XII Reconciliation of Expenses per Audited Financial S  Complete if the organization answered "Yes" on Form 990, Part IV,  Total expenses and losses per audited financial statements  Amounts included on line 1 but not on Form 990, Part IX, line 25:  Donated services and use of facilities  Prior year adjustments  Other losses  Other (Describe in Part XIII.)  Add lines 2a through 2d  Subtract line 2e from line 1  Amounts included on Form 990, Part IX, line 25, but not on line 1:  Investment expenses not included on Form 990, Part VIII, line 7b	2.) tatements Wit line 12a.  2a 2b 2c 2d  4a 4b	146,350. 226,019.	5 Return	8,011,763. n. 12,207,485.

#### | Part XIII | Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART X, LINE 2:

THE PROMISE ADOPTED FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) GUIDANCE FOR ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES, WHICH PROVIDES CRITERIA FOR THE RECOGNITION AND MEASUREMENT OF UNCERTAIN TAX POSITIONS. THIS GUIDANCE REQUIRES THAT AN UNCERTAIN TAX POSITION SHOULD BE RECOGNIZED ONLY IF IT IS "MORE LIKELY THAN NOT" THAT THE POSITION IS NOT SUSTAINABLE BASED ON ITS TECHNICAL MERITS. RECOGNIZABLE TAX POSITIONS SHOULD THEN BE MEASURED TO DETERMINE THE AMOUNT OF BENEFIT OR LIABILITY RECOGNIZED IN THE FINANCIAL STATEMENTS. THE PROMISE FILES U.S. FEDERAL, STATE AND LOCAL INFORMATION RETURNS, AND NO RETURNS ARE CURRENTLY UNDER EXAMINATION. STATUTE OF LIMITATIONS ON THE PROMISE'S U.S. FEDERAL TAX RETURNS REMAINS OPEN FOR THE YEARS ENDED JUNE 30, 2018 THROUGH THE PRESENT. THE PROMISE Schedule D (Form 990) 2020

#### **SCHEDULE G**

Department of the Treasury Internal Revenue Service

(Form 990 or 990-EZ)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047

**Open to Public** Inspection

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization יינד סדיי	TSBURGH PROMISE FO	א ברואדו ז	<b>Δ</b> ΨΤ <i>C</i>	)NI	26-1982	ntification number
	Complete if the organization answers					
required to complete this par				21 1 11 +1 + h ·		
<ul> <li>1 Indicate whether the organization rais</li> <li>a X Mail solicitations</li> <li>b X Internet and email solicitations</li> <li>c X Phone solicitations</li> </ul>	e X Solicita s f X Solicita	ation of	non-g gover	overnment grants nment grants		
d X In-person solicitations	g Specia	ii iuriura	using	events		
<ul> <li>2 a Did the organization have a written of key employees listed in Form 990, P</li> <li>b If "Yes," list the 10 highest paid indirecompensated at least \$5,000 by the</li> </ul>	Part VII) or entity in connection with position with providuals or entities (fundraisers) pursu	orofessi	onal fu	undraising services?	X Yes	' <del></del>
(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) fundr have co or con contribu	ustody itrol of	(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
BCAUSES LLC - 621 S. LINDEN		Yes	No			
AVE, PITTSBURGH, PA 15208	PROFESSIONAL FUNDRAISER		Х	0.	72,450.	0.
Total			<b></b>		72,450.	
3 List all states in which the organization or licensing.	on is registered or licensed to solicit	contrib	utions	or has been notified	it is exempt from re	gistration
PA						

032081 11-25-20

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2020

Pa	rt I	<b>Fundraising Events.</b> Complete if th of fundraising event contributions and gro				
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
4)			(event type)	(event type)	(total number)	- col. <b>(c)</b> )
Revenue						
Rev	1	Gross receipts				
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)				
	4	Cash prizes				
S	5	Noncash prizes				
sense	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines 4 through				
D		Net income summary. Subtract line 10 from li				
Pa	IT I		answered "Yes" on Form	1 990, Part IV, line 19, or	reported more than	
		\$15,000 on Form 990-EZ, line 6a.	Ι	(b) Pull tabs/instant	Ι	(d) Total gaming (add
Revenue			(a) Bingo	bingo/progressive bingo	(c) Other gaming	col. (a) through col. (c))
	1	Gross revenue				
ses	2	Cash prizes				
=xpen	3	Noncash prizes				
Direct Expenses	4	Rent/facility costs				
	5	Other direct expenses				
		Volunteer labor	Yes % No	Yes % No	Yes % No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		<b>&gt;</b>	
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)		<b>&gt;</b>	
а	ls t	ter the state(s) in which the organization condu the organization licensed to conduct gaming ac No," explain:	ctivities in each of these	states?		Yes No
	_					
		ere any of the organization's gaming licenses re Yes," explain:				Yes No
03208	32 1	l-25-20			Schedule G (Fo	rm 990 or 990-EZ) 2020

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Sch	edule G (Form 990 or 990-EZ) 2020 THE PITTSBURGH PROMISE FOUNDATION 26-	<u> 1982661</u>	Page 3
11	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed		
	to administer charitable gaming?	Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:		
	The organization's facility	13a	%
	An outside facility		<u></u> %
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Name		
	Address >		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
k	o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount		
	of gaming revenue retained by the third party ▶\$		
c	: If "Yes," enter name and address of the third party:		
	Name ▶		
	Address >		
16	Gaming manager information:		
	Name ▶		
	Gaming manager compensation > \$		
	Description of services provided		
	Director/officer Employee Independent contractor		
17	Mandatory distributions:		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to		
	retain the state gaming license?	Yes	No
k	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the		
	organization's own exempt activities during the tax year ▶ \$		
Pa	TIV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and P	art III, lines 9, 9	9b, 10b,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.		
PΑ	RT I, LINE 2B, COLUMN (V):		
<u>CO</u>	NTRIBUTIONS RECEIVED AS A RESULT OF THE PROFESSIONAL FUNDRAISE	R'S	
EF	FORTS ARE NOT TRACKED.		

Schedule G	i (Form 990 or 990-EZ)	$\mathtt{THE}$	PITTSBURGH	PROMISE	FOUNDATION	26-1982661	Page 4
Part IV	i (Form 990 or 990-EZ) <b>Supplemental Infor</b>	mation	(continued)				
			(continued)				
						<u> </u>	

# SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

Open to Public

Inspection

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

**2 Employer identification number** Schedule I (Form 990) 2020 26 - 1982661(h) Purpose of grant or assistance X Yes Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection (g) Description of noncash assistance (f) Method of valuation (book, FMV, appraisal, other) (e) Amount of assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (d) Amount of cash grant Enter total number of section 501(c)(3) and government organizations listed in the line 1 table THE PITTSBURGH PROMISE FOUNDATION (c) IRC section (if applicable) LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Enter total number of other organizations listed in the line 1 table General Information on Grants and Assistance (p) EIN criteria used to award the grants or assistance? 1 (a) Name and address of organization or government Name of the organization Part I Part II

Schedule I (Form 990) 2020 THE PITTSBURGH PROMISE FOUNDATION

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III Grants and Other Assistance to Domestic Individuals.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
EDUCATIONAL SCHOLARSHIPS	1971	9,396,593,	0	N/A	N/A
Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.	uired in Part I, lin	e 2; Part III, column	(b); and any other add	ditional information.	
PART I, LINE 2:					
ON BEHALF OF PROMISE SCHOLARSHIP RE	RECIPIENTS	, THE	POSTSECONDARY 1	INSTITUTION	
IDS A ROSTER TO THE PITTSBURGH	PROMISE WITH	TH THE NAMES	OF THE	ENROLLED	
RSHIP AWARDEES. THE ROSTER	REPORTS T	THE EXPECTED	FAMILY	CONTRIBUTION,	
COST OF TUITION AND OTHER ELIGIBLE EXP	EXPENSES,	AND	THE AMOUNTS OF	OTHER	
SCHOLARSHIPS AND GRANTS FOR EACH ST	STUDENT.	THE PROMISE	THEN	CALCULATES EACH	
PROMISE RECIPIENT'S AWARD AMOUNT BA	BASED ON A		LAST-DOLLAR FORMULA,	THEN	
CREATES THE SCHOLARSHIP RECORD AND	INVOICE	FOR THE SE	SEMESTER TO E	BE PAID. THE	
PROMISE SCHOLARSHIP PROGRAM MANAGER	R REVIEWS		ALL PAYMENT AWARDS ?	AND FORWARDS	
032102 11-02-20					Schediile I (Form 990) 2020

Schedule I (Form 990)

#### SCHEDULE J (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

Open to Bublic

Internal Revenue Service

Name of the organization

**Questions Regarding Compensation** 

Department of the Treasury

Part I

► Go to www.irs.gov/Form990 for instructions and the latest information.

2020

OMB No. 1545-0047

Open to Public Inspection

THE PITTSBURGH PROMISE FOUNDATION

 $Employer\ identification\ number \\ 26-1982661$ 

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments  Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee			
	Independent compensation consultant  X Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			77
а	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:	_		37
а	The organization?	6a		X
b	Any related organization?	6b		
_	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments	_		v
•	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			v
_	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		I

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

Schedule J (Form 990) 2020

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation	3C compensation	(C) Retirement and	( <b>D</b> ) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(i)-(D)	in column (B) reported as deferred on prior Form 990
(1) LISA SCHROEDER	Ξ	0	0	0		0		
DIRECTOR	(ii)	479,	20,000.	18,319.	47		577,612.	0
(2) SALEEM GHUBRIL	Θ	184,432.	0.	2,202.	11,218.	19,		
EXECUTIVE DIRECTOR	(ii)	0	0.	0	0.	0.	• 0	0
	Ξ							
	(ii)							
	Ξ							
	(ii)							
	Θ							
	€							
	Ξ							
	≘							
	Ξ							
	€							
	Θ							
	(ii)							
	(i)							
	(ii)							
	Ξ							
	(ii)							
	(i)							
	<u>(ii</u>							
	Ξ							
	(ii)							
	Ξ							
	(ii)							
	Ξ							
	(ii)							
	Ξ							
	<u>(ii</u>							
	Ξ							
	(ii)							
							Schedu	Schedule J (Form 990) 2020

Schedule J (Form 990) 2020	THE PITTSBURGH PROMISE FOUNDATION	26-1982661	
Part III   Supplemental Information			
Provide the information, explanation, or descriptions required for Par	or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.	art for any additional information.	

										Schedule J (Form 990) 202
FOR CALENDAR YEAR ENDED DECEMBER 31, 2020, ALL STAFF ELECTED TO FORGO	BONUSES.									

#### **SCHEDULE L**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

# **Transactions With Interested Persons**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

**2020** 

Open To Public Inspection

Name of the organization

THE DITTERINGH DROMICE FOINDATION

Employer identification number 26 – 1982661

		Ctions (section 5			ion 501(c)(4), and se	ction 501(c)(	29) orga			<u>0                                    </u>	01		
					art IV, line 25a or 25b								
1	(1	b) Relationship bet			ified						(d)	Corre	cted?
(a) Name of disqualified p	erson `	person and o			(	c) Descriptio	n of trar	sactio	n			es	No
											_		
2 Enter the amount of tax i	ncurred by the	e organization mar	nagers	or disc	qualified persons dur	ing the year	under						
3 Enter the amount of tax,	if any, on line	2, above, reimburs	sed by	the or	ganization				▶ \$				
Part II Loans to and	l/or From I	Interested Per	sons										
					, Part V, line 38a or f	Form 000 P	art IV lin	o 26: /	or if th	o orga	nizatio	n.	
•	Ü	990, Part X, line 5,			, Fait v, iiile 30a 0i i	OIIII 990, F	aitiv, iii	e 20, t	וו ווו	e orga	ııızatıc	71 1	
(a) Name of	(b) Relationsh			oan to or	(e) Original	(f) Balanc	e due	(a	) In	<b>(h)</b> Ap	proved	(i) W	ritten
interested person	with organizat			m the ization?	principal amount	(i) Baianc	o duo		ault?	by bo	ard or nittee?	agree	ment?
			То	From				Yes	No	Yes	No	Yes	No
								1.00		1.00			
Total Cropts or As	oiotonoo D	Senefiting Inter		d Day	<b>&gt;</b> \$								
<u> </u>	<del></del>	nswered "Yes" on			Ι ΄		(-I) Ti iio o				<b>\</b> D		
(a) Name of interested p	person	(b) Relationship interested per			(c) Amount of assistance		<b>(d)</b> Type assistar				) Purp assista		
		the organiz		iu									
									-+				
									$\neg \uparrow$				

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2020

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organiz	aring of zation's
	pordon and the organization	transaction	transastion	Yes	nues? No
DEBRA DEMCHAK	WIFE TO PRESIDENT O	149,417.	MS. DEMCHAK		Х
Port V Complemental Information					
Provide additional information for res	ponses to questions on Schedule L (see i	nstructions).			
			D DEDGONG		
SCH L, PART IV, BUSINESS	TRANSACTIONS INVOLVIN	IG INTERESTE	D PERSONS:		
(A) NAME OF PERSON: DEBRA	DEMCHAK				
(B) RELATIONSHIP BETWEEN	INTERESTED PERSON AND	ORGANIZATI	ON:		
WITE TO DESCRIPTION OF DWG	DANK DOADD MEMBED				
WIFE TO PRESIDENT OF PNC	BANK - BUARD MEMBER				
(D) DESCRIPTION OF TRANSAG	TRANSACTION: MS. DEMCHAK'S HUSBAND IS PRESIDED TO THE COVIDES BANKING AND INVESTMENT SERVICES TO THE AND CREDIT CARD FEES ARE PAID BY THE ORG TO	PRESIDENT O	F		
PNC BANK, WHICH PROVIDES		TO THE			
ODCANTZATTON BANK AND CD		NDC TO DNC B	7 NIK		
ONGANIZATION: BANK AND CK		MG TO FNC D	WINTY •		

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection **Employer identification number** 

	THE PITTSBUR	GH PRO	MISE FOUNI	DATION	26-1	.98266:	1
Pa	rt I Types of Property				<u>.</u>		
		(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of de noncash contribu	etermining	nts
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded	Х	6	86,408.	FMV		
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution - Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other						
26	Other ()						
27	Other ()						
28	Other ( )						
29	Number of Forms 8283 received by the organization	zation durino	the tax vear for c	ontributions	•		
	for which the organization completed Form 82	_	-			(	0
			9			Yes	s No
30a	During the year, did the organization receive by	y contributio	n any property rep	orted in Part I, lines 1 throug	h 28, that it		
	must hold for at least three years from the date						
	exempt purposes for the entire holding period	_		, , , , , , , , , , , , , , , , , , ,		30a	х
b	If "Yes," describe the arrangement in Part II.					777	
31	Does the organization have a gift acceptance p	oolicy that re	equires the review	of any nonstandard contribut	ions?	31	х
	Does the organization hire or use third parties	-					+
	contributions?		_	•		32a	X
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in c	olumn (c) foi	r a type of property	for which column (a) is chec	ked,		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2020

describe in Part II.

Schedule M (Form 990) 2020

#### **SCHEDULE O**

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. Inspection

Internal Revenue Service Name of the organization

THE PITTSBURGH PROMISE FOUNDATION

**Employer identification number** 26-1982661

OMB No. 1545-0047

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:
OUR GUIDING PRINCIPLES:
-EQUITY AND INCLUSION: WE ARE COMMITTED TO EDUCATIONAL, ECONOMINC,
RACIAL, SOCIAL, AND CULTURAL EQUITY AD INCLUSION.
-EXCELLENCE: WE CONDUCT OUR WORK WITH URGENCY, STEWARD OUR RESOURCES
PRUDENTLY, AND APPLY THE HIGHEST STANDARDS OF PROFESSIONALISM.
-INTEGRITY: WE DEMONSTRATE ACCOUNTABILITY TO OUR STUDENTS, FAMILIES,
AND COMMUNITY PARTNERS BY PERFORMING OUR WORK WITH TRANSPARENCY,
DISCIPLINE, AND COMPASSION.
-IMPACT: WE REGULARLY EVALUATE OUR IMPACT AND USE DATA AND RESEARCH TO
GUIDE OUR DECISION-MAKING.
-COMMITMENT: WE ARE DRIVEN BY A PASSION FOR OUR VISION AND MISSION AND
A BELIEF THAT OUR WORK STRENGTHENS THE REGION, INSPIRES SYSTEMIC
CHANGE, AND TRANSFORMS LIVES.
THE PITTSBURGH PROMISE CONDUCTS OUTREACH IN ALL PITTSBURGH PUBLIC HIGH
SCHOOLS AND ITS CHARTERS IN AN EFFORT TO CULTIVATE RELATIONSHIPS AND
PROMOTE ACHIEVEMENT.
AS OF JUNE 2021, THE PITTSBURGH PROMISE'S RESULTS INCLUDE THE
FOLLOWING:
-MORE THAN 10,133 STUDENTS RECEIVED \$154.7 MILLION IN PROMISE
SCHOLARSHIPS;
-THEY ATTENDED 141 POST-SECONDARY INSTITUTIONS ACROSS PENNSYLVANIA;
-MORE THAN 3,683 STUDENTS HAVE GRADUATED WITH A POST-SECONDARY DEGREE

Schedule O (Form 990 or 990-EZ) 2020 Page 2 Name of the organization **Employer identification number** 26-1982661 THE PITTSBURGH PROMISE FOUNDATION OR CERTIFICATION; -PROMISE ALUMNI ARE WORKING AND CONTRIBUTING TO MORE THAN 650 ORGANIZATIONS IN OUR REGION. FORM 990, PART VI, SECTION A, LINE 1: THE EXECUTIVE COMMITTEE SHALL HAVE AND MAY EXERCISE, DURING THE INTERVALS BETWEEN MEETINGS OF THE BOARD OF DIRECTORS, ALL OF THE POWERS OF THE BOARD OF DIRECTORS EXCEPT THAT THE EXECUTIVE COMMITTEE SHALL NOT HAVE THE POWER TO AMEND OR REPEAL THESE BYLAWS OR TO ADOPT NEW BYLAWS; TO FILL VACANCIES IN, CHANGE THE NUMBER OF, OR REMOVE MEMBERS OF THE BOARD OF DIRECTORS; OR TO DISSOLVE, REMOVE MEMBERS OR CHANGE THE NUMBER OF, OR FILL VACANCIES IN

THE EXECUTIVE COMMITTEE, OR TO AMEND OR REPEAL ANY RESOLUTION OF THE BOARD

SHALL BE THE DUTY OF THE EXECUTIVE COMMITTEE TO SUPERVISE THE OPERATIONS OF

OF DIRECTORS WHICH BY ITS TERMS SHALL NOT BE AMENDABLE OR REPEALABLE.

FORM 990, PART VI, SECTION A, LINE 2:

ANNE LEWIS AND LISA SCHROEDER = BUSINESS RELATIONSHIP

THE CORPORATION BETWEEN MEETINGS OF THE BOARD.

MARK LASKOW AND JAMES TAYLOR = BUSINESS RELATIONSHIP

FORM 990, PART VI, SECTION A, LINE 4:

THE ORGANIZATION AMENDED ITS BYLAWS TO REVISE TERM LIMITS. THE TERM LIMIT FOR AN APPOINTED DIRECTOR WAS REVISED FROM THREE CONSECUTIVE THREE-YEAR TERMS TO FOUR CONSECUTIVE THREE-YEAR TERMS.

FORM 990, PART VI, SECTION A, LINE 7A:

AT LEAST 2/3 OF THE TRUSTEES WILL BE APPOINTED BY THE PITTSBURGH FOUNDATION BOARD OF DIRECTORS. EX-OFFICIO PERMANENT DIRECTOR POSITIONS INCLUDE THE

Name of the organization
THE PITTSBURGH PROMISE FOUNDATION

Employer identification number 26-1982661

SUPERINTENDENT OF THE PITTSBURGH PUBLIC SCHOOLS, THE MAYOR OF THE CITY OF

PITTSBURGH, AND A REPRESENTATIVE OF THE UNIVERSITY OF PITTSBURGH MEDICAL

CENTER APPOINTED BY THE CHIEF EXECUTIVE OFFICER OF UPMC.

FORM 990, PART VI, SECTION B, LINE 11B:

THE AUDIT COMMITTEE OF THE PITTSBURGH FOUNDATION IS CHARGED WITH THE RESPONSIBILITY OF REVIEWING THE FORMS 990 ON BEHALF OF ALL SUPPORTING ORGANIZATIONS AND EXECUTES THIS RESPONSIBILITY PRIOR TO THE FILING OF THE RETURNS WITH THE INTERNAL REVENUE SERVICE. THE ORGANIZATION'S FORM 990 IS REVIEWED INTERNALLY BY THE PROMISE'S EXECUTIVE DIRECTOR AND ASSOCIATE EXECUTIVE DIRECTOR AND THE PITTSBURGH FOUNDATION'S ASSISTANT CONTROLLER AND ACCOUNTING MANAGER. A COMPLETE COPY OF THE RETURN IS PROVIDED TO ALL THE ORGANIZATION'S BOARD MEMBERS.

FORM 990, PART VI, SECTION B, LINE 12C:

THE PITTSBURGH PROMISE FOUNDATION ADOPTED A WRITTEN CONFLICT OF INTEREST

POLICY. THE TRUSTEES OF THE PITTSBURGH PROMISE FOUNDATION ARE REQUIRED

UNDER THE TERMS OF THE POLICY TO DISCLOSE ANY POTENTIAL OR ACTUAL CONFLICT

OF INTEREST IN CONNECTION WITH ANY FINANCIAL TRANSACTION BROUGHT BEFORE THE

BOARD. BOARD MINUTES CLEARLY REFLECT THE RESOLUTION OF THE PERCEIVED

AND/OR ACTUAL CONFLICT IN ACCORDANCE WITH THE POLICY'S PROVISIONS.

FORM 990, PART VI, SECTION B, LINES 13 AND 14:

THE PITTSBURGH FOUNDATION PERFORMS RECORDKEEPING AND OTHER SUPPORT SERVICES
FOR ITS SUPPORTING ORGANIZATION, THE PITTSBURGH PROMISE FOUNDATION. THESE
SERVICES ARE PERFORMED IN ACCORDANCE WITH INTERNAL CONTROL AND POLICIES AND
PROCEDURES THAT GOVERN ALL OPERATIONAL ACTIVITIES OF THE PITTSBURGH

FOUNDATION. GENERALLY, THE OPERATIONAL ACTIVITIES OF THE PITTSBURGH

Schedule O (Form 990 or 990-EZ) 2020 Page 2 Name of the organization **Employer identification number** 26-1982661 THE PITTSBURGH PROMISE FOUNDATION PROMISE FOUNDATION SHARE THE POLICIES AND PROCEDURES OF THE PITTSBURGH FOUNDATION. THE PITTSBURGH PROMISE ADOPTED ITS OWN CONFLICT OF INTEREST, DOCUMENT RETENTION AND DESTRUCTION, AND WHISTLEBLOWER POLICIES. FORM 990, PART VI, SECTION B, LINE 15A: THE EXECUTIVE DIRECTOR'S COMPENSATION WAS DETERMINED AND APPROVED BY THE PITTSBURGH PROMISE'S BOARD OF DIRECTORS. ANNUALLY THE EXECUTIVE DIRECTOR RECEIVES A WRITTEN PERFOMANCE EVALUATION FROM THE EXECUTIVE COMMITTEE. THE HR DEPARTMENT OF THE PITTSBURGH FOUNDATION PREPARES BENCHMARK AND COMPARABLE COMPENSATION DATA FOR SIMILAR POSITIONS FROM SIMILAR ORGANIZATIONS AND THE BOARD CHAIR RECOMMENDS CHANGES TO THE EXECUTIVE DIRECTOR'S BASE SALARY. FOR ALL OTHER EMPLOYEES, THE EXECUTIVE DIRECTOR EVALUATES THE POSITION DESCRIPTION AND ESTABLISHES A SALARY RANGE FOR EVERY THE SALARY RANGE IS DETERMINED BY BENCHMARKING AND COMPARING JOB GRADE. SALARY INFORMATION FOR SIMILAR POSITIONS FROM SIMILAR ORGANIZATIONS. A SALARY STRUCTURE IS THEN DETERMINED USING SALARY RANGES DEVELOPED FROM THE INFORMATION ESTABLISHED ABOVE. THE EXECUTIVE DIRECTOR THEN SETS SALARIES WHICH ARE SUBSEQUENTLY APPROVED BY THE BOARD ALONG WITH THE ANNUAL BUDGET. FORM 990, PART VI, SECTION C, LINE 19: ALL OF THE ORGANIZATIONS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE ON FILE IN THE OFFICES OF THE PITTSBURGH FOUNDATION AND ARE AVAILABLE UPON REQUEST. FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

FORM 990, PART XII, LINE 2C, FINANCIAL STATEMENTS AND REPORTING:

226,019.

SCHOLARSHIP CANCELLATIONS/REFUNDS

Name of the organization  THE PITTSBURGH PROMISE FOUNDATION	Employer identification number 26-1982661
THE AUDIT COMMITTEE OF THE PITTSBURGH FOUNDATION, AS PART	OF ITS SHARED
SERVICES ARRANGEMENT WITH THE PITTSBURGH PROMISE FOUNDATION	N, ASSUMES
RESPONSIBILITY FOR THE OVERSIGHT OF THE AUDIT OF THE FINAN	ICIAL
STATEMENTS OF THE PITTSBURGH PROMISE FOUNDATION AS WELL AS	THE
SELECTION OF AN INDEPENDENT AUDITOR. THIS PROCESS HAS NOT	CHANGED FROM
THE PRIOR YEAR.	

# SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ▶ Attach to Form 990.

0	)
N	
	)
N	l

OMB No. 1545-0047

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Open to Public Inspection

Employer identification number 26-1982661

THE PITTSBURGH PROMISE FOUNDATION

Name of the organization

Department of the Treasury Internal Revenue Service

Direct controlling End-of-year assets **e** Total income ਉ Legal domicile (state or Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. foreign country) Primary activity Name, address, and EIN (if applicable) of disregarded entity Part I

Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year. Part II

(a)	(q)	(၁)	(p)	(e)	(J)	(6)	6
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling	Section 5 12(b)	(SI )(a
of related organization		foreign country)	section	status (if section	entity	entity?	
				501(c)(3))		Yes	No
THE PITTSBURGH FOUNDATION - 25-0965466							
5 PPG PLACE, SUITE 250							
PITTSBURGH, PA 15222	COMMUNITY FOUNDATION	PENNSYLVANIA	501(C)(3)	LINE 8	N/A		₩.
CHARLES E, KAUFMAN FOUNDATION - 61-1488948							
5 PPG PLACE, SUITE 250	SUPPORTING ORGANIZATION OF				THE PITTSBURGH		
PITTSBURGH, PA 15222	THE PITTSBURGH FOUNDATION	PENNSYLVANIA	501(C)(3)	LINE 12A, I	FOUNDATION		₩.
NEIGHBORHOOD ALLIES - 25-1578436	INVEST IN EFFORTS TO						
429 FOURTH AVE, SUITE 1900	REVITALIZE DISTRESSED				THE PITTSBURGH		
PITTSBURGH, PA 15219	COMMUNITIES	PENNSYLVANIA	501(C)(3)	LINE 12A, I	FOUNDATION		<b>×</b>
THE FORBES FUNDS - 25-1418095							
5 PPG PLACE, SUITE 250	SUPPORTING ORGANIZATION OF				THE PITTSBURGH		
PITTSBURGH, PA 15222	THE PITTSBURGH FOUNDATION	PENNSYLVANIA	501(C)(3)	LINE 12A, I	FOUNDATION		₩.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2020

THE PITTSBURGH PROMISE FOUNDATION

26-1982661

Schedule R (Form 990)

Part II Continuation of Identification of Related Tax-Exempt Organizations

THE PITTSBURGH FOUNDATION	(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(b)(13) controlled organization?	2(b)(13) led tion?
	G. BUNCHER CHARITABLE FUND FOR THE SH FDN - 20-4393147, 5 PPG PLACE, ), PITTSBURGH, PA 15222			501(C)(3)	I	THE PITTSBURGH FOUNDATION	3	

26-1982661

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Schedule R (Form 990) 2020

€	General or Percentage managing ownership partner?									
9	eneral or lanaging artner?	Yes No								
(i)	Code V-UBI Gamount in box m	K-1 (Form 1065) Y								
	au u	No								
Œ	Disproportionat allocations?	Yes								
(b)	Share of end-of-year	assets								
(f)	Share of total income									
(e)	Predominant income (related, unrelated, excluded from tax under	sections 512-514)								
(p)	Direct controlling entity									
(2)	Legal domicile (state or	roreign country)								
(q)	Primary activity									
(a)	Name, address, and EIN of related organization									

Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year. Part IV

		, ,		ı		ı		l		ı	ļ
	tion b)(13) rolled iity?	No									
	Section 512(b)(13) controlled entity?	Yes									
(h)	Percentage ownership										
(6)	Share of end-of-year	dssels									
(£)	Share of total income										
(e)	pe of entity corp, S corp	or trusty									
(b)	Direct controlling entity										
(c)	Legal domicile (state or foreign	country)									
(q)	Primary activity										
(a)	Name, address, and EIN of related organization										

Schedule R (Form 990) 2020

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.					Yes	٩
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	s with one or more re	ated organizations listed	in Parts II-IV?			
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	Δ			<u>1</u>		×
<b>b</b> Gift, grant, or capital contribution to related organization(s)				9		×
c Gift, grant, or capital contribution from related organization(s)				5	×	
				7		×
				2 ,		¦∣⊳
e Loans or loan guarantees by related organization(s)				e e		4
f Dividends from related organization(s)				#		×
g Sale of assets to related organization(s)				19		×
Purchase of assets from related organization(s)				£		×
				÷		×
i Lease of facilities. equipment. or other assets to related organization(s)				Ŧ		×
k Lease of facilities, equipment, or other assets from related organization(s)				¥		×
	anization(s)			=		×
	anization(s)				×	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	tion(s)			£		×
<ul> <li>Sharing of paid employees with related organization(s)</li> </ul>				9	×	
p Reimbursement paid to related organization(s) for expenses				1р	×	
<b>q</b> Reimbursement paid by related organization(s) for expenses				19		×
r Other transfer of cash or property to related organization(s)				÷		×
s Other transfer of cash or property from related organization(s)				1s		×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	who must complete thi	s line, including covered 1	relationships and transaction thresholds.			
<b>(a)</b> Name of related organization	(b) Transaction type (a-s)	<b>(c)</b> Amount involved	( <b>d)</b> Method of determining amount involved	volved		
(1)						
(2)						
(3)						
(4)						
(5)						
(9)						
032163 10-28-20			Schedule R (Form 990) 2020	R (Form	(066 ו	2020

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(k) rcentage vnership					90) 2020
o Pe					rm 9
(j) General or managing partner?					R (Fo
(h)					Schedule R (Form 990) 2020
(h) Disproportionate allocations?					
Disp.					
(g) Share of end-of-year assets					
(f) Share of total income					
(e) Are all Are all Sol(c)(3) Orgs.? Yes No					
parth 501	3				
(d) Predominant income particulated, unrelated, excluded from tax under-sections 512-514)					
(c) Legal domicile (state or foreign country)					
(b) Primary activity					
(a) Name, address, and EIN of entity					